The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous
Names

None

Entity Type

0001541157 Celsus Therapeutics Plc. X Corporation

Name of Issuer Morria Biopharmaceuticals PLC Limited Partnership

Akari Therapeutics Plc Limited Liability Company

Jurisdiction of<br/>Incorporation/OrganizationGeneral Partnership<br/>Business TrustUNITED KINGDOMOther (Specify)

Year of Incorporation/Organization

X Over Five Years Ago

Within Last Five Years (Specify Year)

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

Akari Therapeutics Plc

Street Address 1 Street Address 2

75/76 WIMPOLE STREET

City State/Province/Country ZIP/PostalCode Phone Number of Issuer

LONDON UNITED KINGDOM W1G 9RT +44 20 8004 0270

3. Related Persons

Last Name First Name Middle Name

Richardson Clive

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Elefant Dov

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Prudo Ray

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Hill James

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Ungar Stuart

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Byrne David

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Williams Donald

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Grissinger Michael

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Feldschreiber Peter

Street Address 1 Street Address 2

c/o Akari Therapeutics, PLC 75/76 Wimpole Street

City State/Province/Country ZIP/PostalCode

London UNITED KINGDOM W1G 9RT

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing
Banking & Financial Services X Biotechnology

Commercial Banking Health Insurance Technology
Insurance

Investing Hospitals & Physicians Computers

Investment Banking Pharmaceuticals Telecommunications
Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel an investment company under Real Estate

an investment company under Real Estate Airlines & Airports the Investment Company

Act of 1940? Commercial Lodging & Conventions

Yes No Construction Tourism & Travel Services

Other Banking & Financial Services REITS & Finance Other Travel

Other Banking & Financial Services REITS & Finance Other Travel

Business Services Residential Other Energy

Coal Mining
Other Real Estate

0.1 5

Oil & Gas

Other Energy

**Electric Utilities** 

Energy Conservation
Environmental Services

5. Issuer Size

Revenue Range OR Aggregate Net Asset Value Range

No Revenues No Aggregate Net Asset Value

\$1 - \$1,000,000 \$1 - \$5,000,000

\$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,000 \$25,000,000 \$25,000,000

\$25,000,001 -\$100,000,000 \$50,000,001 - \$100,000,000

Over \$100,000,000

X Decline to Disclose
Not Applicable

Over \$100,000,000

Decline to Disclose
Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))

Investment Company Act Section 3(c)

Rule 504 (b)(1)(i)	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(ii)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(iii)	Section 3(c)(3)	Section 3(c)(11)
X Rule 506(b) Rule 506(c)	Section 3(c)(4)	Section 3(c)(12)
Securities Act Section 4(a)(5)	Section 3(c)(5)	Section 3(c)(13)
	Section 3(c)(6)	Section 3(c)(14)
	Section 3(c)(7)	

# 7. Type of Filing

X New Notice Date of First Sale 2019-06-28 First Sale Yet to Occur Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

Equity Pooled Investment Fund Interests
Debt Tenant-in-Common Securities

X Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities

X Security to be Acquired Upon Exercise of Option, Warrant or
Other Right to Acquire Security

Other (describe)

#### 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Yes X No

Clarification of Response (if Necessary):

#### 11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

## 12. Sales Compensation

Recipient Recipient CRD Number None

Paulson Investment Company, LLC 5670

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

None None

Street Address 1 Street Address 2

2141 W. NORTH AVE. 2ND FLOOR

City State/Province/Country ZIP/Postal Code

CHICAGO ILLINOIS 60647

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States X Foreign/non-US

ALABAMA
ARIZONA
CALIFORNIA
COLORADO
CONNECTICUT
FLORIDA
ILLINOIS
KANSAS

1
MARYLAND
MASSACHUSETTS
MICHIGAN
MINNESOTA
NEVADA
NEW HAMPSHIRE
NEW JERSEY
NEW MEXICO
NEW YORK
OHIO
PENNSYLVANIA
TEXAS
VIRGINIA
WASHINGTON

### 13. Offering and Sales Amounts

Total Offering Amount \$4,499,945 USD or Indefinite

Total Amount Sold \$4,499,945 USD

Total Remaining to be Sold \$0 USD or Indefinite

## Clarification of Response (if Necessary):

The warrants and shares underlying the warrants, the subject matter of this Form D were issued in connection with an offering of (i) 2,368,392 ADSs issued in a registered direct offering, and (ii) unregistered warrants to purchase 1,184,213 ADSs.

#### 14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:



#### 15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$337,496 USD Estimate Finders' Fees \$0 USD Estimate

#### Clarification of Response (if Necessary):

Paulson Investment Company, LLC is also entitled to expense reimbursement of up to \$50,000, a non-accountable expense allowance of \$10,000 and warrants to purchase an aggregate of 177,629 ADSs exercisable at \$2.85 per ADS for five years.

#### 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

## Clarification of Response (if Necessary):

Issuer expects to use proceeds from the offering to fund its ongoing research and clinical development efforts and for working capital and general corporate purposes.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Akari Therapeutics	/s/ Clive	Clive	Interim Chief Executive Officer and Chief Operating	2019-07-
Plc	Richardson	Richardson	Officer	12

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.