The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

## Notice of Exempt Offering of Securities

## OMB APPROVAL OMB 3235-Number: 0076 Estimated average burden hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Nur	nber) Previous Names	None	Entity Type
<u>0001541157</u>	Celsus Thera	peutics Plc.	X Corporation
Name of Issue		harmaceuticals PLC	Limited Partnership
Akari Therapeutics Plc	Ĩ		Limited Liability Company
Jurisdiction o Incorporation/Orga			General Partnership Business Trust
UNITED KINGDOM			Other (Specify)
Year of Incorpora	tion/Organization		
X Over Five Years Ago			
Within Last Five Years (S	Specify Year)		
Yet to Be Formed			
2. Principal Place of Busines	s and Contact Information		
Name	of Issuer		
Akari Therapeutics Plc			
Street A	Address 1		Street Address 2
The Gridiron Building, One	Pancras Squar	C/O Pearl Cohen Ze	edek Latzer Baratz UK L
City	State/Province/Country	ZIP/PostalCo	de Phone Number of Issuer
London	UNITED KINGDOM	N1C 4AG	+44-203-318-3004
3. Related Persons			
Last Name	Firs	t Name	Middle Name
Roshwalb	Gur		
Street Address 1	Street	Address 2	
c/o Akari Therapeutics Plc	The Gridiron Bui Squar	lding, One Pancras	
	-	vince/Country	ZIP/PostalCode
City			
City London	UNITED KINGD	DOM I	N1C 4AG

Last Name	First Name	Middle Name
Elefant	Dov	
Street Address 1	Street Address 2	
c/o Akari Therapeutics Plc	The Gridiron Building, One Pancras Squar	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	N1C 4AG
<b>Relationship:</b> X Executive Officer	Director Promoter	

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name
Richardson	Clive	
Street Address 1	Street Address 2	
c/o Akari Therapeutics Plc	The Gridiron Building, One Pancras Squar	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	N1C 4AG
<b>Relationship:</b> X Executive Officer	X Director Promoter	
Clarification of Response (if Necess	ary):	
Last Name	First Name	Middle Name
Cohen	Mark	
Street Address 1	Street Address 2	
c/o Akari Therapeutics Plc	The Gridiron Building, One Pancras Squar	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	N1C 4AG
<b>Relationship:</b> Executive Officer 2	X Director Promoter	
Clarification of Response (if Necess	ary):	

Last Name	First Name	Middle Name
Prudo	Ray	
Street Address 1	Street Address 2	
c/o Akari Therapeutics Plc	The Gridiron Building, One Pancras Squar	
City	State/Province/Country	ZIP/PostalCode
London	UNITED KINGDOM	N1C 4AG
<b>Relationship:</b> Executive Office	r X Director Promoter	

Clarification of Response (if Necessary):

I	ast Name	First Name	Middle Name
Shaw		Allan	
Stre	et Address 1	Street Address 2	
c/o Akari Ther	apeutics Plc	The Gridiron Building, One Pancras Squar	
	City	State/Province/Country	ZIP/PostalCode
London		UNITED KINGDOM	N1C 4AG
<b>Relationship</b> :	Executive Officer	X Director Promoter	

Clarification of Response (if Necessary):

Last Name		First Name	Middle Name	
Ungar		Stuart		
Stre	et Address 1	Street Address 2		
c/o Akari Thera	apeutics Plc	The Gridiron Building, One Pancras Squar		
	City	State/Province/Country	ZIP/PostalCode	
London		UNITED KINGDOM	N1C 4AG	
Relationship:	Executive Office	r X Director Promoter		

Clarification of Response (if Necessary):

**Street Address 1** 

**First Name** 

Middle Name

**ZIP/PostalCode** 

James

**Street Address 2** The Gridiron Building, One Pancras Squar State/Province/Country

UNITED KINGDOM

London

Hill

c/o Akari Therapeutics Plc

N1C 4AG

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

City

4. Industry Group

Agriculture		Health Care	Retailing	
Banking & Financia	l Services	X Biotechnology	Restaurants	
Commercial Bank	ing	Health Insurance	Technology	
Insurance Investing		Hospitals & Physicians	Computers	
Investment Banki	ng	Pharmaceuticals	Telecommunications	
Pooled Investment Fund		Other Health Care	Other Technology	
Is the issuer registered as an investment company under the Investment Company		Manufacturing	Travel	
		Real Estate	Airlines & Airports	
Act of 1940?	mpany	Commercial	Lodging & Conventions	
Yes	No	Construction	Tourism & Travel Services	
Other Banking &	Financial Services	<b>REITS &amp; Finance</b>	Other Travel	
<b>Business Services</b>		Residential	Other	
Energy		Other Real Estate		
Coal Mining				

5. Issuer Size

Oil & Gas

Other Energy

**Electric Utilities** 

**Energy Conservation Environmental Services** 

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Investment Company	y Act Section 3(c)
Rule 504 (b)(1)(i)	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section 3(c)(2)	Section 3(c)(10)

Rule 505	Section 3(c)	(3) Section 3(c)	(11)	
X Rule 506(b)	Section 3(c)	., .,		
Rule 506(c)	Section 3(c)			
Securities Act Section 4(a)(5)	Section 3(c)			
	Section 3(c)(	7)		
7. Type of Filing				
X New Notice Date of First Sale 2015-09-18 F Amendment	irst Sale Yet to	Occur		
8. Duration of Offering				
Does the Issuer intend this offering to last more that	an one year?	Yes X No		
9. Type(s) of Securities Offered (select all that appl	y)			
X Equity		Pooled Investment Fund		
Debt	har Sacurity	Tenant-in-Common Sec		
Option, Warrant or Other Right to Acquire Anot Security to be Acquired Upon Exercise of Optio	5	Mineral Property Secur	lues	
Other Right to Acquire Security		Other (describe)		
10. Business Combination Transaction				
Is this offering being made in connection with a bu a merger, acquisition or exchange offer?	siness combina	tion transaction, such as	X Yes No	
Clarification of Response (if Necessary):				
Private placement consummated following closing	of acquisition.			
11. Minimum Investment				
Minimum investment accepted from any outside in	vestor \$0 USD			
12. Sales Compensation				
Recipient	Re	cipient CRD Number N	one	
MTS Securities, LLC	104	059		
(Associated) Broker or Dealer X None	•	ssociated) Broker or Deale mber	er CRD X Nor	ie
None	No			
Street Address 1 623 Fifth Avenue	1 <i>4</i> t	<b>Street Add</b> h floor	ress 2	
City		te/Province/Country		ZIP/Postal
		-		Code
New York State(s) of Solicitation (select all that apply)		W YORK		10022
Check "All Statesâ€[] or check individual States	All F States	oreign/non-US		
CALIFORNIA				
CONNECTICUT				
DELAWARE				
ILLINOIS				

MARYLAND

NEW YORK

MASSACHUSETTS

TEXAS
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Recipient		Recipient CRD Number None	
Citigroup Global Markets Inc.		7059	
(Associated) Broker or Dealer X None		(Associated) Broker or Dealer CRD Number	X None
None		None	
Street Address 1		Street Address 2	
388 Greenwich Street			
City		State/Province/Country	ZIP/Postal Code
New York		NEW YORK	10013
State(s) of Solicitation (select all that apply) Check "All Statesâ€∏ or check individual States	All States	Foreign/non-US	

13. Offering and Sales Amounts

Total Offering Amount	\$75,000,000 USD or	Indefinite
Total Amount Sold	\$75,000,000 USD	
Total Remaining to be Sold	\$0 USD or	Indefinite

Clarification of Response (if Necessary):

## 14. Investors

CALIFORNIA CONNECTICUT DELAWARE ILLINOIS MARYLAND

MASSACHUSETTS

NEW YORK TEXAS

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

28		
20	 	

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$5,250,000 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

Placement agent fees paid to MTS Securities, LLC and Citigroup Global Markets Inc.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Akari Therapeutics Plc	/s/ Gur Roshwalb	Gur Roshwalb	Chief Executive Officer and Director	2015-09-28

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.